Okay Estate Developers Pvt. Ltd.

Proforma F - Financial Capacity of the Bidder (Okay Estate Developers Pvt. Ltd.)

Sr.No	Particulars	Financial Year 2022-2023	Financial Year 2023-2024	Financial Year 2024-2025	Provisional 2025-2026
1	Total Turnover	NIL	NIL	3,17,00,000	33,17,92,850
2	Net Worth	-1,03,74,256	-2,18,77,463	1,50,42,91,134	1,50,42,91,134
3	Profit / (Loss) After Tax	-1,09,88,887	-1,15,09,207	-82,11,899	3,25,20,491
4	Total Burrowings (if any)	6,65,85,970	17,80,83,170	4,77,88,036	42,10,36,714

Proforma F - Financial Capacity of the Bidder (Mitkar Builders and Developers)

Sr.No	Particulars	Financial Year 2022-2023	Financial Year 2023-2024	Financial Year 2024-2025
1	Total Turnover	1,70,00,000	NIL	NIL
2	Net Worth	(76,64,983)	(1,07,79,271)	63,07,47,255
3	Profit / (Loss) After Tax	(3,38,052)	(9,13,064)	(8,21,109)
4	Total Borrowings (if any)	21,79,01,917	22,66,26,228	25,09,14,157

Solvency Certificate Amount (as per Bank Certificate): **Rs. 10,00,00,000/-**

(In words:Ten Crore Only)

Name of issuing Bank:Kokan Mercantile Co-Operative Bank Ltd.

The Bidder shall submit the following financial information and supporting documents to demonstrate its financial capacity to undertake the redevelopment project:

(a) The Bidder shall submit copies of the audited financial statements for the last three (3) financial years, comprising the Balance Sheet, Profit & Loss Account, and Auditor's Report, duly certified by the Bidder's Chartered Accountant and filed with the Income Tax authorities.

(b) The Bidder shall submit a Turnover Certificate for the last three (3) financial years, issued by a Chartered Accountant, based on the audited financial statements of the Bidder.

(c) The Bidder shall submit a Net Worth Certificate of the Bidder and its Promoters/Directors/Partners, Issued by a Chartered Accountant based on the latest audited financial statements.

(d) The Bidder shall submit a Solvency Certificate issued by a Scheduled Commercial Bank recognized by the Reserve Bank of India (RBI), certifying the financial standing of the Bidder. The solvency certificate shall not older than six (6) months from the date of submission of the Bid

(e) The Bidder shall submit details of available credit facilities, including the total sanctioned credit line or working capital limits available to the Bidder, supported by a certificate issued by the concerned Bank confirming such sanctioned credit limits.

2. Details of Funding Sources

Please indicate the proposed source(s) of funding for execution of the Project by selecting the applicable option(s):

- [x] Own Funds
- [x] Bank/Financial Institution Finance

Name of Bank/Financial Institution (if identified):

- [ ] Any Other Funding Arrangement (please specify):

OKAY ESTATE DEVELOPERS PVT. LTD.

Office 2 & 3, Raghunath Vihar, Plot No. 78, Sector 50E, Seawoods, Nerul, Navi Mumbai - 400706.